

Date: October 09, 2025

To,
The Manager
Department of Corporate Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

SCRIP SYMBOL: RNFI

Sub: Intimation of Receipt of In-Principle Approval from National Stock Exchange of India Limited for the Preferential Issue of RNFI Services Limited

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 ("LODR Regulations"), we would like to inform you that RNFI Services Limited ("the Company") has received the In-Principle approval vide letter Ref: NSE/LIST/50198 dated October 08, 2025 from National Stock Exchange of India Limited in term of Regulation 28(1) of the LODR Regulations for issuance of 107963 (One Lakh Seven Thousand Nine Hundred and Sixty Three) Equity Shares of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 270/- (Rupees Two Hundred and Seventy Only) per equity share through Preferential Allotment on Private Placement Basis to be issued to Non-Promoter Group of the Company and 2325918 (Twenty-Three Lakhs Twenty-Five Thousand Nine Hundred and Eighteen) Equity Shares of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 270/- (Rupees Two Hundred and Seventy Only) per Equity Share, pursuant to conversion of warrants, through Preferential allotment on Private Placement Basis to Promoter & Non-Promoter Group.

In-Principle Letter received from National Stock Exchange of India Limited is enclosed for your records.

You are requested to take note of the same.

Thanking you,

Yours faithfully,
For RNFI Services Limited
(Formerly known as RNFI Services Private Limited)

Mohit Chauhan

Mohit Chauhan
Company Secretary & Compliance Officer
M.No. A53839

Encl: As above

011- 4920 - 7777

www.rnfiservices.com
info@rnfiservices.com

RNFI SERVICES LIMITED
(Formerly Known as RNFI Services Pvt. Ltd.)

UG-5, Relipay House, Plot No - 42, DLF
Industrial Area, Kirti Nagar, New Delhi - 110015
CIN NO - L74140DL2015PLC286390

Ref: NSE/LIST/50198

October 08, 2025

The Company Secretary
RNFI Services Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 107963 Equity Shares of Rs. 10/- each and 2325918 Equity Shares of Rs. 10/- each to be allotted pursuant to conversion of warrants issued on preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) **The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.**
- b) **The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.**
- c) **The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.**

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any

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Signer: POOJA RISHIKESH PASHTE
Date: Wed, Oct 8, 2025 14:55:39 IST
Location: NSE



National Stock Exchange Of India Limited

Continuation

Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-sme-checklist>

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Signer: POOJA RISHIKESH PASHTE
Date: Wed, Oct 8, 2025 14:55:39 IST
Location: NSE