

**RANVEER KHYALIYA**

Swami Ki Dhani, P O Gokulpura, Jaipur Road, Sikar, Rajasthan – 332001, India

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Subject: Consent to act as a director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")  
Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Managing Director of the Company in the Draft Red Herring Prospectus to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the draft red herring prospectus

Name:	Ranveer Khyaliya
Father's name:	Banwari Lal
Designation:	Managing Director
Address:	Swami Ki dhani, P O Gokulpura, Jaipur Sikar Road, Sikar, Rajasthan 332001
DIN:	07290203
Income Tax PAN:	DXXPK0315R
Date of Birth:	13/01/1991
Nationality:	INDIAN
Occupation:	EMPLOYEE

**Supporting Documents:** (i) Special resolution for appointment as a director, and, (ii) Form 32/DIR-12/ Form DIR-8 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated

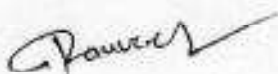
**RANVEER KHYALIYA**

Swami Ki Dhani, P O Gokulpura, Jaipur Road, Sikar, Rajasthan – 332001, India

herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,

*Ranveer Khyaliya*  
DIN: 07290203



**Annexure A:**

- (i) Special resolution for appointment as a director, and,
- (ii) Form 32/DIR\_12/ DIR-8 as filed with the RoC

**Cc:**

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra – 400099  
Contact Person: Nimisha Joshi / Shreya Poddar  
Email: [mfi.ipo@choiceindia.com](mailto:mfi.ipo@choiceindia.com)  
Telephone: +91 22 67079999/7919

**Legal Advisors to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160

**RNFI SERVICES LIMITED**  
(Formerly Known as RNFI Services Private Limited)  
CIN: U74140DL2015PLC286390  
EMAIL: info@rnfiservices.com  
Reg office: UG-5, Relipay House, Plot No. 42 DLF Industrial Area  
Kirti Nagar, Delhi, 110015

---

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF THE DIRECTORS OF RNFI SERVICES LIMITED (FORMERLY KNOWN AS RNFI SERVICES PRIVATE LIMITED) ("COMPANY") HELD ON FRIDAY, 29<sup>TH</sup> DECEMBER, 2023 AT 01 P.M. AT UG-5, RELPAY HOUSE, PLOT NO. 42, DLF INDUSTRIAL AREA, KIRTI NAGAR, NEW DELHI - 110015

---

**CHANGE IN THE DESIGNATION OF MR. RANVEER KHYALIYA FROM DIRECTOR TO MANAGING DIRECTOR**

"RESOLVED THAT pursuant to the provisions of Section 196 and any other provisions applicable as per the Companies Act 2013, approval of the Board be and is hereby given for the appointment of Mr. Ranveer Khyaliya (DIN: 07290203) as Managing Director of the Company at monthly remuneration of Rs. 2,00,000 and with effect from the conclusion of this Board Meeting (i.e 29-12-2023) for a period of 5 years.

"FURTHER RESOLVED THAT any director of the Company be and is hereby authorised to file necessary e-forms returns relating to appointment of Managing Director with Registrar of Companies, NCT of Delhi and Haryana and to do all acts, deeds, to give effect to the above mentioned resolution.

For and on behalf of  
RNFI Services Limited  
(Formerly Known as RNFI Services Private Limited)

For RNFI Services Limited  
(Formerly Known as RNFI Services Pvt. Ltd.)

  
Rahul S. Chhabra  
Director  
DIN: 09401251

## Form No. DIR-12

Form language

☒ English

☐ Hindi

### Particulars of appointment of directors and the key managerial personnel and the changes among them

[Pursuant to sections 7(1) (c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014]



*Refer instruction kit for filing the form*

*All fields marked in \* are mandatory*

### Company details

1 (a) \*Corporate IdentityNumber (CIN) of company

U74140DL2015PLC286390

(b) \*Name of the company

RNFI SERVICES LIMITED

(c) \*Address of the registered office of the company

UG-5, Relipay House,  
Plot No. 42 DLF  
Industrial Area Kirti  
Nagar, New Delhi, West  
Delhi, Delhi, 110015,  
India

(d) \*E-mail ID of the company

ra\*\*\*\*\*il.  
com

### Particulars of Director/KMP

2 \*Number of Managing director or director(s) for which the form is being filed

1

3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☐ Appointment

☐ Cessation

☒ Change in designation

☐ Appointment due to disqualification of all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

\*\*\*\*\*03

(c) Name

RANVEER KHYALIYA

(d) Father's name

BANWARI LAL

(e) Present residential address

S/o Banwari Lal, Ward  
No 37, Jaipur Road,  
Swami Ke Dhani,  
,NA,Sikar,332001,Rajas  
than,India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

13/01/1991

(h) Gender

Male

(i) E-mail ID of director

ra\*\*\*\*\*es.c  
om

(j) Designation

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

Managing Director

(k) Date of Appointment or change in designation (DD/MM/YYYY)

29/12/2023

(l) Category

(Promoter/Professional/Independent/Small shareholder's director)

Promoter

(m) Whether Chairman, Executive Director, Non-Executive Director

☒ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee  
the appointee is

(q) In case of cessation, hereby confirmed that the above-mentioned ☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

**Interest in other entities**

(r) Number of such entities

0

S. No.	CIN/ LLPIN/ FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)

4 *Number of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer for which the form is being filed	1
5 Details of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer of the company	
(a) Purpose of filing the form	<input checked="" type="radio"/> Appointment <input type="radio"/> Cessation
(b) Director Identification Number (DIN), if any	
(c) Income Tax permanent account number (PAN)	CE*****1D
(d) Membership number of the company secretary	
(e) (i) First Name <i>(Either of applicant's First name or Surname shall be mandatory to enter)</i>	NIMESH
(ii) Middle Name	
(iii) Last Name <i>(Either of applicant's First name or Surname shall be mandatory to enter)</i>	KHANDELWAL
(f) Father's name	
(i) First Name <i>(Either of applicant's father's first name or Surname shall be mandatory to enter)</i>	KAILASH
(ii) Middle Name	
(iii) Last Name <i>(Either of applicant's father's first name or Surname shall be mandatory to ente</i>	KHANDELWAL
(g) Present residential address	
Address Line 1	Flat No 907 Klassic KI-2
Address Line 2	Jaypee Wish town Sector 134 Noida
Country	India
Pin Code/Zip Code	201304
Area/Locality	Gejha
City	Dadri
District	Gautam Buddha Nagar
State/UT	Uttar Pradesh

(h) Date of birth (DD/MM/YYYY)	<input type="text" value="13/09/1991"/>
(i) Designation (Manager/Company Secretary/CEO/CFO)	<input type="text" value="CFO"/>
(j) Date of appointment or cessation (DD/MM/YYYY)	<input type="text" value="29/12/2023"/>
(k) Mobile Number (with Country code)	<input type="text" value="+91*****11"/>
(l) E-mail ID	<input type="text" value="ni*****fi"/>
6 SRN of form INC-28	<input type="text"/>

**Attachments**

7 (a) Order from court/NCLT	<input type="text"/>
(b) Notice of resignation	<input type="text"/>
(c) Evidence of cessation	<input type="text"/>
(d) Optional attachments – if any	<input type="text" value="CTC_CFO.pdf"/> <input type="text" value="CTC_MD.pdf"/> <input type="text" value="CFO Consent , PAN and Aadhaar Card.pdf"/> <input type="text" value="MD Consent.pdf"/>

**Director's Consent and Declaration**

I,  hereby give my consent to act as a director of

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

- ☐ I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.
- ☐ I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of companies in which a person can be appointed as a Director.
- ☐ I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and that I, at present, stand free from any disqualification from being a director.



☐ I also declare that:

- ☐ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing Director

#### Declaration

I\*  authorized by the Board of Directors of the Company/ by the court or NCLT vide\*

number dated\*  (DD/MM/YYYY) to sign this form and

declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct, and complete including the attachments to this form and nothing material has been suppressed.

\*To be digitally signed by

Rahul  
Srivastava  
Digitally signed by  
Rahul Srivastava  
Date: 2023.12.29  
18:13:24 +05'30'

\*Designation

(Director/Manager/Company Secretary/Chief executive officer/Chief Financial Officer/Statutory Auditor/Liquidator)

Director

\*Director identification number of the director; or DIN or PAN of the manager or CEO or CFO or liquidator; or Membership number of the secretary or statutory auditor

\*\*\*\*\*51

#### Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars [including attachment(s)] from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

☒ The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order

☒ All the required attachments have been completely and legibly attached to this form;

☒ It is understood that I shall be liable for action under Section 448 of The Companies Act, 2013 for wrong certification, if any found at any stage



**To be digitally signed by**

Vaibha Joshi  
v Joshi  
Digitally signed by  
Vaibha Joshi  
Date: 2023.12.29  
18:14:51 +0530'

**Category**

☐ Chartered Accountant (in whole time practice)

☒ Company Secretary (in whole time practice)

☐ Cost Accountant (in whole time practice)

**Whether associate or fellow:**

☐ Associate

☒ Fellow

**Membership number**

**Certificate of practice number**

20325

**For Office use only:**

eForm Service request number (SRN)

AA6496429

eForm filing date (DD/MM/YYYY)

29/12/2023

Digital signature of the authorizing officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

OR

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

# RAHUL SRIVASTAVA

A1/22, Hahneman Enclave, Plot No. 40 Sector-6 opposite ICICI Bank, Dwarka Sec - 6, South West Delhi,  
Delhi Cantonment, Delhi - 110075, India

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Executive Director of the Company in the Draft Red Herring Prospectus to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the draft red herring prospectus:

Name:	Rahul Srivastava
Father's name:	Vinod Kumar Srivastava
Designation:	Executive Director
Address:	A1/22, Hahneman Enclave, Plot No. 40 Sector-6 opposite ICICI Bank, Dwarka Sec-6, South West Delhi, Delhi Cantonment, Delhi - 110075, India
DIN:	09401251
Income Tax PAN:	AYPPS2284R
Date of Birth:	02/11/1979
Nationality:	Indian
Occupation:	Business

**Supporting Documents:** (i) Ordinary resolution for appointment as a director, and; (ii) DIR-12 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the

Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager

# RAHUL SRIVASTAVA

A1/22, Hahneman Enclave, Plot No. 40 Sector-6 opposite ICICI Bank, Dwarka Sec - 6, South West Delhi,  
Delhi Cantonment, Delhi - 110075, India

and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations  
hereinunder given being untrue.

Yours faithfully,



Rahul Srivastava  
DIN: 09401251

## Annexure A:

- (i) Ordinary resolution for appointment as a director, and,
- (ii) DIR\_12 as filed with the RoC

Cc:

## The Book Running Lead Manager ("BRLM")

### Choice Capital Advisors Private Limited

Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: mfi.ipo@choiceindia.com  
Mobile: +91 2267079999/7919

### Legal Advisors to the Issue

### Vidhigya Associates

501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160

**RNFI SERVICES PRIVATE LIMITED**  
**CIN: U74140DL2015PTC286390**  
**EMAIL: ranveerkhyaliya@gmail.com**  
**Reg office: UG-5, Relipay House, Plot No. 42 DLF Industrial Area**  
**Kirti Nagar, Delhi, 110015**

---

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE EXTRAORDINARY  
GENERAL MEETING OF THE MEMBERS OF RNFI SERVICES PRIVATE LIMITED HELD  
AT THE REGISTERED OFFICE OF THE COMPANY ON WEDNESDAY THE 01<sup>st</sup>  
NOVEMBER, 2023 AT 12: 30 PM**

---

**Appointment of Mr Rahul Srivastava as Executive Director**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as an Ordinary Resolution:

**"RESOLVED THAT** in pursuance of the provisions of Section 152 read in conjunction with Rule 8, 9, and 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014, and other relevant provisions of the Companies Act, 2013, along with its pertinent rules (including any statutory amendments or re-enactments in force), as well as the stipulations within the Articles of Association of the Company, the shareholders hereby grant their approval to appoint Mr. Rahul Srivastava (DIN: 09401251) as a Director of the company with effect from 01.11.2023.

**FURTHER RESOLVED THAT** any Director of the company is granted the authority to carry out all necessary actions, execute deeds, and undertake tasks essential for the formalization of the aforesaid individual's position as a director of the Company and file necessary e-form DIR-12 with Registrar of Companies."

**By order of the Board of Directors**  
**For RNFI SERVICES PRIVATE LIMITED**

**Ranveer**  
**Khyaliya**  
Digitally signed  
by Ranveer  
Khyaliya  
Date: 2023.11.01  
15:18:46 +05'30'

**RANVEER KHYALIYA**  
**Director**  
**DIN: 07290203**  
**DATE: 01.11.2023**  
**PLACE: Delhi**

## Form No. DIR-12

### Particulars of appointment of directors and the key managerial personnel and the changes among them

[Pursuant to sections 7(1) (c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014]



Form language

☒ English

☐ Hindi

Refer instruction kit for filing the form

All fields marked in \* are mandatory

### Company details

1 (a) \*Corporate Identity Number (CIN) of company

U74140DL2015PTC286390

(b) \*Name of the company

RNFI SERVICES PRIVATE LIMITED

(c) \*Address of the registered office of the company

UG-5, Relipay House,  
Plot No. 42 DLF  
Industrial Area Kirti  
Nagar, New Delhi, West  
Delhi, Delhi, 110015,  
India

(d) \*E-mail ID of the company

ranveerkhyaliya@gmail.com

### Particulars of Director/KMP

2 \*Number of Managing director or director(s) for which the form is being filed

3

3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

05284120

(c) Name

DEEPANKAR AGGARWAL

(d) Father's name

VED KUMAR AGGARWAL

(e) Present residential address

HOUSE NO -54 KALYAN  
VIHAR, NORTH WEST,  
MUKERJEE  
NAGAR, NA, MODEL  
TOWN, 110009, Delhi, India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

24/03/1982

(h) Gender

Male

(i) E-mail ID of director

aggarwal\_deepankar@yahoo.co.uk

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

3

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67200DL2021PTC 391161	RELIASSURE INSURANCE BROKERS PRIVATE LIMITED	42 DLF Pvt. No.102, First Floor Delhi Delhi	Director			



2	U74999DL2020PTC 374917	PAYSPRINT PRIVATE LIMITED	101, First Floor Plot No.42, DLF Indl Area, Kirti Nagar, New Delhi-11001 5 New Delhi Delhi	Director			
3	U72900DL2017OPC 317674	PERENNIAL BUSINESS SOLUTIONS (OPC) PRIVATE LIMITED	54 BACK SIDE KALYAN VIHAR NEW DELHI Delhi	Director			

### 3 Details of the Managing Director or Director of the company

#### (a) Purpose of filing the form

- ☒ Appointment
 ☐ Cessation
 ☐ Change in designation
- ☐ Appointment due to disqualification of all the existing directors
 ☐ Appointment by liquidator / IRP / RP

#### (b) Director Identification Number (DIN)

09401251

#### (c) Name

RAHUL SRIVASTAVA

#### (d) Father's name

VINOD KUMAR SRIVASTAVA

#### (e) Present residential address

A1/22, HAHNEMAN  
ENCLAVE, PLOT NO-40,  
SECTOR-6, OPPOSITE  
ICICI  
BANK, DWARKA ,NA, SOUTH  
WEST  
DELHI, 110075, Delhi, Ind  
ia

#### (f) Nationality

India

#### (g) Date of birth (DD/MM/YYYY)

02/11/1979

#### (h) Gender

Male

#### (i) E-mail ID of director

rahul@rnfinmoney.com

#### (j) Designation

Director

*(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Non/see director/Whole-time director)*



(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

(Promoter/Professional/Independent/Small shareholder's director)

Professional

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

1

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67100DL2019PTC 351628	RNFI MONEY PRIVATE LIMITED	42, DLF UG-2, Upper Ground Floor, Industrial Area, Kirti Nagar DELHI Delhi	Director			

#### 3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of  
all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

10362287

(c) Name

KIRANDEEP SINGH ANAND

(d) Father's name

MANJIT SINGH ANAND

(e) Present residential address

House No.J7/53 Second  
Floor Rajouri Garden  
J-6 West  
Delhi ,Rajouri Garden  
J-6, West Delhi, New  
Delhi, 110027, Delhi, India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

03/08/1981

(h) Gender

Male

(i) E-mail ID of director

kirandeep.singh@rnfrise  
rvices.com

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee  
the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY)

due to

#### Interest in other entities

(r) Number of such entities

0

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)

4 \*Number of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer for which the form is being filed

0

5 Details of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer of the company

(a) Purpose of filing the form

☐ Appointment

☐ Cessation

(b) Director Identification Number (DIN), if any

(c) Income Tax permanent account number (PAN)

(d) Membership number of the company secretary

(e) (i) First Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(f) Father's name

(i) First Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(g) Present residential address

Address Line

Address Line

Country

Pin Code/Zip Code

Area/Locality

City

District

State/UT

(h) Date of birth (DD/MM/YYYY)

(i) Designation (Manager/Company Secretary/CEO/CFO)

(j) Date of appointment or cessation (DD/MM/YYYY)

(k) Mobile Number (with Country code)

(l) E-mail ID

6 SRN of form INC-28

#### Attachments

7 (a) Order from court/NCLT

(b) Notice of resignation

(c) Evidence of cessation

(d) Optional attachments – if any

CTC AND CONSENT OF ED-  
RNFI.pdf

#### Director's Consent and Declaration

I, DEEPANKAR AGGARWAL hereby give my consent to act as a director of

RNFI SERVICES PRIVATE  
LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing



**Director's Consent and Declaration**

I, RAHUL SRIVASTAVA hereby give my consent to act as a director of

RNFI SERVICES PRIVATE LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing



**Director's Consent and Declaration**

I, KIRANDEEP SINGH ANAND hereby give my consent to act as a director of

RNFI SERVICES PRIVATE LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

**To be digitally signed by the Director/ Managing**

**Declaration**

I\*  authorized by the Board of Directors of the Company/ by the court or NCLT

number dated  (DD/MM/YYYY) to sign this form and

declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct, and complete including the attachments to this form and nothing material has been suppressed.

**\*To be digitally signed**

**\*Designation**

(Director/Manager/Company Secretary/Chief executive officer/Chief Financial Officer/Statutory Auditor/Liquidator)

**\*Director identification number of the director; or DIN or PAN of the manager or CEO or CFO or liquidator; or Membership number of the secretary or statutory auditor**

**Certificate by practicing professional**

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars [including attachment(s)] from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

- ☒ The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order



☒ All the required attachments have been completely and legibly attached to this form;

It is understood that I shall be liable for action under Section 448 of The Companies Act, 2013 for wrong certification, if any  
☒ found at any stage

To be digitally signed by

Category

☐ Chartered Accountant (in whole time practice)

☒ Company Secretary (in whole time practice)

☐ Cost Accountant (in whole time practice)

Whether associate or fellow:

☐ Associate

☒ Fellow

Membership number

Certificate of practice number

**For Office use only:**

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorizing officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

OR

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



# KIRANDEEP SINGH ANAND

House No. J7 / 53 Second, Floor, Rajouri Garden, J-6 West Delhi, Delhi- 110027, India

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")  
Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Executive Director of the Company in the Draft Red Herring Prospectus to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the draft red herring prospectus:

Name:	Kirandeep Singh Anand
Father's name:	Manjit Singh Anand
Designation:	Executive Director
Address:	House No. J7 / 53 Second Floor, Rajouri Garden, J-6 West Delhi, Delhi-110027, India
DIN:	10362287
Income Tax PAN:	AFUPA1582Q
Date of Birth:	03/08/1981
Nationality:	Indian
Occupation:	Business

**Supporting Documents:** (i) Ordinary resolution for appointment as a director, and, (ii) DIR-12 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the

# KIRANDEEP SINGH ANAND

House No. J7 / 53 Second, Floor, Rajouri Garden, J-6 West Delhi, Delhi- 110027, India

Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



*Kirandeep Singh Anand*  
DIN: 10362287

## **Annexure A:**

- (i) Ordinary resolution for appointment as a director, and,
- (ii) DIR\_12 as filed with the RoC

Cc:

### **The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: [mf.ipo@choiceindia.com](mailto:mf.ipo@choiceindia.com)  
Mobile: +91 2267079999/7919

### **Legal Advisors to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160

**RNFI SERVICES PRIVATE LIMITED**  
**CIN: U74140DL2015PTC286390**  
**EMAIL: ranveerkhyaliya@gmail.com**  
**Reg office: UG-5, Relipay House, Plot No. 42 DLF Industrial Area**  
**Kirti Nagar, Delhi, 110015**

---

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE EXTRAORDINARY  
GENERAL MEETING OF THE MEMBERS OF RNFI SERVICES PRIVATE LIMITED HELD  
AT THE REGISTERED OFFICE OF THE COMPANY ON WEDNESDAY THE 01<sup>st</sup>  
NOVEMBER, 2023 AT 12: 30 PM**

---

**Appointment of Mr. Kirandeep Singh Anand as Executive Director**

To consider and, if thought fit, to pass with or without modification(s), the following  
Resolution as a Ordinary Resolution:

**"RESOLVED THAT** in pursuance of the provisions of Section 152 read in conjunction with Rule 8, 9, and 14 of the Companies (Appointment and Qualification of Directors) Rules, 2014, and other relevant provisions of the Companies Act, 2013, along with its pertinent rules (including any statutory amendments or re-enactments in force), as well as the stipulations within the Articles of Association of the Company, the shareholders hereby grant their approval to appoint Mr. Kirandeep Singh Anand (DIN: 010362287) as a Director of the company with effect from 01.11.2023.

**FURTHER RESOLVED THAT** any Director of the company is granted the authority to carry out all necessary actions, execute deeds, and undertake tasks essential for the formalization of the aforesaid individual's position as a director of the Company and file necessary e-form DIR-12 with Registrar of Companies."

**By order of the Board of Directors  
For RNFI SERVICES PRIVATE LIMITED**

**Ranveer**  
**Khyaliya**

Digitally signed by  
Ranveer Khyaliya  
Date: 2023.11.01  
15:18:14 +05'30'

**RANVEER KHYALIYA**  
**Director**  
**DIN: 07290203**  
**DATE: 01.11.2023**  
**PLACE: Delhi**

## Form No. DIR-12

### Particulars of appointment of directors and the key managerial personnel and the changes among them

[Pursuant to sections 7(1) (c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014]



Form language

☒ English

☐ Hindi

Refer instruction kit for filing the form

All fields marked in \* are mandatory

### Company details

1 (a) \*Corporate Identity Number (CIN) of company

U74140DL2015PTC286390

(b) \*Name of the company

RNFI SERVICES PRIVATE LIMITED

(c) \*Address of the registered office of the company

UG-5, Relipay House,  
Plot No. 42 DLF  
Industrial Area Kirti  
Nagar, New Delhi, West  
Delhi, Delhi, 110015,  
India

(d) \*E-mail ID of the company

ranveerkhyaliya@gmail.com

### Particulars of Director/KMP

2 \*Number of Managing director or director(s) for which the form is being filed

3

3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

05284120

(c) Name

DEEPANKAR AGGARWAL

(d) Father's name

VED KUMAR AGGARWAL

(e) Present residential address

HOUSE NO -54 KALYAN  
VIHAR, NORTH WEST,  
MUKERJEE  
NAGAR, NA, MODEL  
TOWN, 110009, Delhi, Indi  
a

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

24/03/1982

(h) Gender

Male

(i) E-mail ID of director

aggarwal\_deepankar@yahoo  
co.co.uk

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee  
the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

3

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67200DL2021PTC 391161	RELIASSURE INSURANCE BROKERS PRIVATE LIMITED	42 DLF Pvt. No.102, First Floor Delhi Delhi	Director			



2	U74999DL2020PTC 374917	PAYSPRINT PRIVATE LIMITED	101, First Floor Plot No.42, DLF Indl Area, Kirti Nagar, New Delhi-11001 5 New Delhi Delhi	Director			
3	U72900DL2017OPC 317674	PERENNIAL BUSINESS SOLUTIONS (OPC) PRIVATE LIMITED	54 BACK SIDE KALYAN VIHAR NEW DELHI Delhi	Director			

### 3 Details of the Managing Director or Director of the company

#### (a) Purpose of filing the form

- ☒ Appointment
 ☐ Cessation
 ☐ Change in designation
- ☐ Appointment due to disqualification of all the existing directors
 ☐ Appointment by liquidator / IRP / RP

#### (b) Director Identification Number (DIN)

09401251

#### (c) Name

RAHUL SRIVASTAVA

#### (d) Father's name

VINOD KUMAR SRIVASTAVA

#### (e) Present residential address

A1/22, HAHNEMAN  
ENCLAVE, PLOT NO-40,  
SECTOR-6, OPPOSITE  
ICICI  
BANK, DWARKA ,NA, SOUTH  
WEST  
DELHI, 110075, Delhi, Ind  
ia

#### (f) Nationality

India

#### (g) Date of birth (DD/MM/YYYY)

02/11/1979

#### (h) Gender

Male

#### (i) E-mail ID of director

rahul@rnfimoney.com

#### (j) Designation

Director

*(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Non-resident director/Whole-time director)*

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

1

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67100DL2019PTC 351628	RNFI MONEY PRIVATE LIMITED	42, DLF UG-2, Upper Ground Floor, Industrial Area, Kirti Nagar DELHI Delhi	Director			

#### 3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of  
all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

10362287

(c) Name

KIRANDEEP SINGH ANAND

(d) Father's name

MANJIT SINGH ANAND



(e) Present residential address

House No.J7/53 Second  
Floor Rajouri Garden  
J-6 West  
Delhi ,Rajouri Garden  
J-6, West Delhi, New  
Delhi, 110027, Delhi, India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

03/08/1981

(h) Gender

Male

(i) E-mail ID of director

kirandeep.singh@rnfrise  
rvices.com

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee  
the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

0

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)

4 \*Number of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer for which the form is being filed

0

5 Details of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer of the company

(a) Purpose of filing the form

☐ Appointment

☐ Cessation

(b) Director Identification Number (DIN), if any

(c) Income Tax permanent account number (PAN)

(d) Membership number of the company secretary

(e) (i) First Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(f) Father's name

(i) First Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(g) Present residential address

Address Line

Address Line

Country

Pin Code/Zip Code

Area/Locality

City

District

State/UT

(h) Date of birth (DD/MM/YYYY)

(i) Designation (Manager/Company Secretary/CEO/CFO)

(j) Date of appointment or cessation (DD/MM/YYYY)

(k) Mobile Number (with Country code)

(l) E-mail ID

6 SRN of form INC-28

#### Attachments

7 (a) Order from court/NCLT

(b) Notice of resignation

(c) Evidence of cessation

(d) Optional attachments – if any

CTC AND CONSENT OF ED-  
RNFI.pdf

#### Director's Consent and Declaration

I, DEEPANKAR AGGARWAL hereby give my consent to act as a director of

RNFI SERVICES PRIVATE  
LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing



**Director's Consent and Declaration**

I, RAHUL SRIVASTAVA hereby give my consent to act as a director of

RNFI SERVICES PRIVATE LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing



**Director's Consent and Declaration**

I, KIRANDEEP SINGH ANAND hereby give my consent to act as a director of

RNFI SERVICES PRIVATE LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing

#### Declaration

I\*  authorized by the Board of Directors of the Company/ by the court or NCLT

number dated  (DD/MM/YYYY) to sign this form and

declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct, and complete including the attachments to this form and nothing material has been suppressed.

\*To be digitally signed

\*Designation

(Director/Manager/Company Secretary/Chief executive officer/Chief Financial Officer/Statutory Auditor/Liquidator)

\*Director identification number of the director; or DIN or PAN of the manager or CEO or CFO or liquidator; or Membership number of the secretary or statutory auditor

#### Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars [including attachment(s)] from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

- ☒ The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order

☒ All the required attachments have been completely and legibly attached to this form;

It is understood that I shall be liable for action under Section 448 of The Companies Act, 2013 for wrong certification, if any  
☒ found at any stage

To be digitally signed by

Category

☐ Chartered Accountant (in whole time practice)

☒ Company Secretary (in whole time practice)

☐ Cost Accountant (in whole time practice)

Whether associate or fellow:

☐ Associate

☒ Fellow

Membership number

Certificate of practice number

**For Office use only:**

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorizing officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

OR

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



# DEEPANKAR AGGARWAL

1363, 2nd Floor, Dr. Mukherjee Nagar, Near Batra Cinema, Dr. Mukherjee Nagar, North  
West Delhi, Delhi-110009, India,  
9999110680

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sir/Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Executive Director of the Company in the Draft Red Herring Prospectus to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the draft red herring prospectus:

Name:	Deepankar Aggarwal
Father's name:	Ved Kumar Aggarwal
Designation:	Executive Director
Address:	1363, 2nd Floor, Dr. Mukherjee Nagar, Near Batra Cinema, North West Delhi, Delhi-110009, India
DIN:	05284120
Income Tax PAN:	AHYPA0694F
Date of Birth:	24/03/1982
Nationality:	Indian
Occupation:	Business

**Supporting Documents:** (i) Ordinary resolution for appointment as a director, and, (ii) DIR-12 as filed with the RoC.

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("Indemnified Persons"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "Offer Documents"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies)




## DEEPANKAR AGGARWAL

1363, 2nd Floor, Dr. Mukherjee Nagar, Near Batra Cinema, Dr. Mukherjee Nagar, North  
West Delhi, Delhi-110009, India,  
9999110680

and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereunder given being untrue.

Yours faithfully,

  
Deepankar Aggarwal  
DIN: 05284120

**Annexure A:**

- (i) Ordinary resolution for appointment as a director, and,
- (ii) DIR\_12 as filed with the RoC

Cc:

The Book Running Lead Manager ("BRLM")

Choice Capital Advisors Private Limited  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: [nf.ipo@choiceindia.com](mailto:nf.ipo@choiceindia.com)  
Mobile: +91 2267079999/7919

**Legal Advisors to the Issue**

Vidhigya Associates  
501, 5th floor, Jeevan Sahakar Building  
Hornji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyassociates.com](mailto:rahul@vidhigyassociates.com)  
Mobile: +91 84240 30160

RNFI SERVICES PRIVATE LIMITED  
CIN: U74140DL2015PTC286390  
EMAIL: ranveerkhyaliya@gmail.com  
Reg office: UG-5, Relipay House, Plot No. 42 DLF Industrial Area  
Kirti Nagar, Delhi, 110015

---

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE EXTRAORDINARY  
GENERAL MEETING OF THE MEMBERS OF RNFI SERVICES PRIVATE LIMITED HELD  
AT THE REGISTERED OFFICE OF THE COMPANY ON WEDNESDAY THE 01<sup>st</sup>  
NOVEMBER, 2023 AT 12: 30 PM

---

**Appointment of Mr Deepankar Aggrawal as Executive Director**

To consider and, if thought fit, to pass with or without modification(s), the following  
Resolution as a Ordinary Resolution:

"**RESOLVED THAT** in pursuance of the provisions of Section 152 read in conjunction  
with Rule 8, 9, and 14 of the Companies (Appointment and Qualification of Directors)  
Rules, 2014, and other relevant provisions of the Companies Act, 2013, along with its  
pertinent rules (including any statutory amendments or re-enactments in force), as well  
as the stipulations within the Articles of Association of the Company, the shareholders  
hereby grant their approval to appoint Mr. Deepankar Aggrawal (DIN: 05284120) as a  
Director of the company with effect from 01.11.2023.

**FURTHER RESOLVED THAT** any Director of the company is granted the authority to  
carry out all necessary actions, execute deeds, and undertake tasks essential for the  
formalization of the aforesaid individual's position as a director of the Company and file  
necessary e-form DIR-12 with Registrar of Companies."

**By order of the Board of Directors  
For RNFI SERVICES PRIVATE LIMITED**

Ranveer Khyaliya  
Digitally signed by  
Ranveer Khyaliya  
Date: 2023.11.01  
15:17:42 +05'30'

**RANVEER KHYALIYA**  
**Director**  
**DIN: 07290203**  
**DATE: 01.11.2023**  
**PLACE: Delhi**

## Form No. DIR-12

### Particulars of appointment of directors and the key managerial personnel and the changes among them

[Pursuant to sections 7(1) (c), 168 & 170 (2) of The Companies Act, 2013 and rule 17 of the Companies (Incorporation) Rules 2014 and 8, 15 & 18 of the Companies (Appointment and Qualification of Directors) Rules, 2014]



Form language

☒ English

☐ Hindi

Refer instruction kit for filing the form

All fields marked in \* are mandatory

### Company details

1 (a) \*Corporate Identity Number (CIN) of company

U74140DL2015PTC286390

(b) \*Name of the company

RNFI SERVICES PRIVATE LIMITED

(c) \*Address of the registered office of the company

UG-5, Relipay House,  
Plot No. 42 DLF  
Industrial Area Kirti  
Nagar, New Delhi, West  
Delhi, Delhi, 110015,  
India

(d) \*E-mail ID of the company

ranveerkhyaliya@gmail.com

### Particulars of Director/KMP

2 \*Number of Managing director or director(s) for which the form is being filed

3

3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

05284120

(c) Name

DEEPANKAR AGGARWAL

(d) Father's name

VED KUMAR AGGARWAL

(e) Present residential address

HOUSE NO -54 KALYAN  
VIHAR, NORTH WEST,  
MUKERJEE  
NAGAR, NA, MODEL  
TOWN, 110009, Delhi, India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

24/03/1982

(h) Gender

Male

(i) E-mail ID of director

aggarwal\_deepankar@yahoo.co.uk

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

3

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67200DL2021PTC 391161	RELIASSURE INSURANCE BROKERS PRIVATE LIMITED	42 DLF Pvt. No.102, First Floor Delhi Delhi	Director			

2	U74999DL2020PTC 374917	PAYSPRINT PRIVATE LIMITED	101, First Floor Plot No.42, DLF Indl Area, Kirti Nagar, New Delhi-11001 5 New Delhi Delhi	Director			
3	U72900DL2017OPC 317674	PERENNIAL BUSINESS SOLUTIONS (OPC) PRIVATE LIMITED	54 BACK SIDE KALYAN VIHAR NEW DELHI Delhi	Director			

### 3 Details of the Managing Director or Director of the company

#### (a) Purpose of filing the form

- ☒ Appointment
 ☐ Cessation
 ☐ Change in designation
- ☐ Appointment due to disqualification of all the existing directors
 ☐ Appointment by liquidator / IRP / RP

#### (b) Director Identification Number (DIN)

09401251

#### (c) Name

RAHUL SRIVASTAVA

#### (d) Father's name

VINOD KUMAR SRIVASTAVA

#### (e) Present residential address

A1/22, HAHNEMAN  
ENCLAVE, PLOT NO-40,  
SECTOR-6, OPPOSITE  
ICICI  
BANK, DWARKA ,NA, SOUTH  
WEST  
DELHI, 110075, Delhi, Ind  
ia

#### (f) Nationality

India

#### (g) Date of birth (DD/MM/YYYY)

02/11/1979

#### (h) Gender

Male

#### (i) E-mail ID of director

rahul@rnfimoney.com

#### (j) Designation

Director

*(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Non/see director/Whole-time director)*



(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY) due to

#### Interest in other entities

(r) Number of such entities

1

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)
1	U67100DL2019PTC 351628	RNFI MONEY PRIVATE LIMITED	42, DLF UG-2, Upper Ground Floor, Industrial Area, Kirti Nagar DELHI Delhi	Director			

#### 3 Details of the Managing Director or Director of the company

(a) Purpose of filing the form

☒ Appointment

☐ Cessation

☐ Change in designation

☐ Appointment due to disqualification of  
all the existing directors

☐ Appointment by liquidator / IRP / RP

(b) Director Identification Number (DIN)

10362287

(c) Name

KIRANDEEP SINGH ANAND

(d) Father's name

MANJIT SINGH ANAND



(e) Present residential address

House No.J7/53 Second  
Floor Rajouri Garden  
J-6 West  
Delhi ,Rajouri Garden  
J-6, West Delhi, New  
Delhi, 110027, Delhi, India

(f) Nationality

India

(g) Date of birth (DD/MM/YYYY)

03/08/1981

(h) Gender

Male

(i) E-mail ID of director

kirandeep.singh@rnfrise  
rvices.com

(j) Designation

Director

(Director/Managing director/Alternate director/Additional director/Director appointed in casual vacancy/  
Nominee director/Whole-time director)

(k) Date of Appointment or change in designation (DD/MM/YYYY)

01/11/2023

(l) Category

Professional

(Promoter/Professional/Independent/Small shareholder's director)

(m) Whether Chairman, Executive Director, Non-Executive Director

☐ Chairman

☒ Executive Director

☐ Non-Executive Director

(n) DIN of such director to whom appointee is alternate

(o) Name of the director to whom such appointee is alternate

(p) Name of the company or institution whose authorized representative or nominee  
the appointee is

(q) In case of cessation, hereby confirmed that the above-

☐ Director ☐ Managing Director is not associated

with the company with effect from

(DD/MM/YYYY)

due to

#### Interest in other entities

(r) Number of such entities

0

S. No.	CIN/LLPIN/FCRN/ Registration number	Name	Address	Designation	Percentage of Shareholding	Amount	Others (specify)

4 \*Number of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer for which the form is being filed

0

5 Details of manager(s), secretary(s), Chief financial Officer or Chief Executive Officer of the company

(a) Purpose of filing the form

☐ Appointment

☐ Cessation

(b) Director Identification Number (DIN), if any

(c) Income Tax permanent account number (PAN)

(d) Membership number of the company secretary

(e) (i) First Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's First name or Surname shall be mandatory to enter)*

(f) Father's name

(i) First Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(ii) Middle Name

(iii) Last Name *(Either of applicant's father's first name or Surname shall be mandatory to enter)*

(g) Present residential address

Address Line

Address Line

Country

Pin Code/Zip Code

Area/Locality

City

District

State/UT

(h) Date of birth (DD/MM/YYYY)

(i) Designation (Manager/Company Secretary/CEO/CFO)

(j) Date of appointment or cessation (DD/MM/YYYY)

(k) Mobile Number (with Country code)

(l) E-mail ID

6 SRN of form INC-28

#### Attachments

7 (a) Order from court/NCLT

(b) Notice of resignation

(c) Evidence of cessation

(d) Optional attachments – if any

CTC AND CONSENT OF ED-  
RNFI.pdf

#### Director's Consent and Declaration

I, DEEPANKAR AGGARWAL hereby give my consent to act as a director of

RNFI SERVICES PRIVATE  
LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing

**Director's Consent and Declaration**

I, RAHUL SRIVASTAVA hereby give my consent to act as a director of

RNFI SERVICES PRIVATE  
LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing

**Director's Consent and Declaration**

I, KIRANDEEP SINGH ANAND hereby give my consent to act as a director of

RNFI SERVICES PRIVATE  
LIMITED

(name of the company), pursuant to sub-section (5) of section 152 of the companies Act, 2013 and Certify that I am not disqualified to become a director under the companies Act, 2013.

I declare that I have not been convicted of any offense in connection with the promotion, formation or management of any  
☒ company or LLP and have not been found guilty of any fraud or misfeasance or of any breach of duty to any company under this Act or any previous company law in the last five year.

I further declare that if appointed my total Directorship in all the companies shall not exceed the prescribed number of  
☒ companies in which a person can be appointed as a Director.

I further declare that I have not incurred disqualification under the Companies Act, 2013 in any of the above companies and  
☒ that I, at present, stand free from any disqualification from being a director.

☒ I also declare that:

- ☒ I am not required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number; or
- ☐ I am required to obtain the security clearance from the Ministry of Home Affairs, Government of India under sub-rule (1) of rule 10 before applying for director identification number and the same has been obtained and is attached,

To be digitally signed by the Director/ Managing

#### Declaration

I\*  authorized by the Board of Directors of the Company/ by the court or NCLT

number dated  (DD/MM/YYYY) to sign this form and

declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I also declare that all the information given herein above is true, correct, and complete including the attachments to this form and nothing material has been suppressed.

\*To be digitally signed

\*Designation

(Director/Manager/Company Secretary/Chief executive officer/Chief Financial Officer/Statutory Auditor/Liquidator)

\*Director identification number of the director; or DIN or PAN of the manager or CEO or CFO or liquidator; or Membership number of the secretary or statutory auditor

#### Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars [including attachment(s)] from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

I further certify that:

- ☒ The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order

☒ All the required attachments have been completely and legibly attached to this form;

It is understood that I shall be liable for action under Section 448 of The Companies Act, 2013 for wrong certification, if any  
☒ found at any stage

To be digitally signed by

Category

☐ Chartered Accountant (in whole time practice)

☒ Company Secretary (in whole time practice)

☐ Cost Accountant (in whole time practice)

Whether associate or fellow:

☐ Associate

☒ Fellow

Membership number

Certificate of practice number

**For Office use only:**

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

Digital signature of the authorizing officer

This eForm is hereby registered

Date of signing (DD/MM/YYYY)

OR

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



# MONA KAPOOR

A/502, Grace Vasant Marvel Complex, Off WE Highway, Near Magathane Telephone Exchange, Borivali East,  
Mumbai 400066, Maharashtra, India

## CONSENT LETTER

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Subject: Consent to act as a Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus, to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name:	Mona Kapoor
Father's/Husband's name:	Mohandas Parmanand Garg
Designation:	Independent Director
Address:	A/502, Grace Vasant Marvel Complex, Off W.E Highway, Near Magathane Telephone Exchange Borivali East Mumbai - 400 066, Maharashtra, India
DIN:	08546666
Income Tax PAN:	AFYPG9695N
Date of Birth:	February 25, 1977
Nationality:	Indian
Occupation:	Professional

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

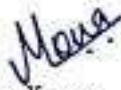
## MONA KAPOOR

A/502, Grace Vasant Marvel Complex, Off WE Highway, Near Magathane Telephone Exchange, Borivali East,  
Mumbai 400066, Maharashtra, India

---

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereunder given being untrue.

Yours faithfully,



Mona Kapoor  
DIN: 08546666

Cc:

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited**

Sumil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Ratiraj Tibrewal  
Email: [rati.ipo@choiceindia.com](mailto:rati.ipo@choiceindia.com)  
Mobile: +91 22 6707 9999 / 7919

**Legal Advisors to the Issue**

**Vidhigya Associates**

501, 5th floor, Jeevan Sahakar Building  
Hornji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160

# AVTAR SINGH MONGA

B-1/101, World Spa West, Near Star Mall, Sector-30, Gurgaon-122001, Haryana, India

---

## CONSENT LETTER

**Date:** March 26, 2024

**To,**  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

**Subject:** Consent to act as a Director

Dear Sir,

**Re:** Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

**Sub:** Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus, to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name:	Avtar Singh Monga
Father's/Husband's name:	Krishan Lal Monga
Designation:	Independent Director
Address:	B-1/101 World SPA West, Near Star Mall Sector-30, Gurgaon – 122 001, Haryana, India
DIN:	00418477
Income Tax PAN:	AAYPEM2092E
Date of Birth:	March 5, 1960
Nationality:	Indian
Occupation:	Business

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

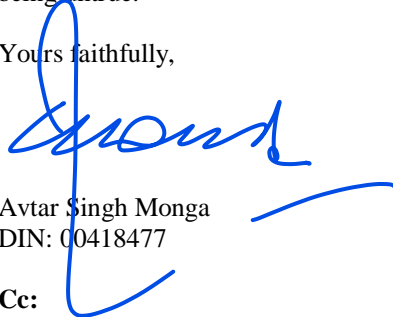
# AVTAR SINGH MONGA

B-1/101, World Spa West, Near Star Mall, Sector-30, Gurgaon-122001, Haryana, India

---

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them (“**Indemnified Persons**”), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as “**Offer Documents**”), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Avtar Singh Monga  
DIN: 00418477

Cc:

**The Book Running Lead Manager (“BRLM”)**

**Choice Capital Advisors Private Limited**

Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra – 400099  
Contact Person: Ratiraj Tibrewal  
Email: [rnfi.ipo@choiceindia.com](mailto:rnfi.ipo@choiceindia.com)  
Mobile: +91 22 6707 9999 / 7919

**Legal Advisors to the Issue**

**Vidhigya Associates**

501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160



# SUNIL KULKARNI

B-502/3, Central Park-1, Golf Course Road, Sector-42, Galleria DLF-IV, Gurgaon-122009, Haryana, India

## CONSENT LETTER

**Date:** March 26, 2024

**To,**  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

**Subject:** Consent to act as a Director

Dear Sir,

**Re:** Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

**Sub:** Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus, to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name:	Sunil Kulkarni
Father's/Husband's name:	Gajanan Ramchandra Kulkarni
Designation:	Independent Director
Address:	B-502/3 Central Park - 1, Golf Course Road, Sector - 42, Gurgaon, Galleria DLF - IV, Gurgaon - 122009, Haryana, India
DIN:	02714177
Income Tax PAN:	AAFPK0181K
Date of Birth:	November 15, 1963
Nationality:	Indian
Occupation:	Professional

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

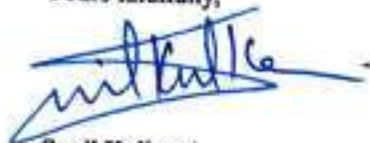
This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

# SUNIL KULKARNI

B-502/3, Central Park-1, Golf Course Road, Sector-42, Galleria DLF-IV, Gurgaon-122009, Haryana, India

I hereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the Issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereinunder given being untrue.

Yours faithfully,



Sunil Kulkarni  
DIN: 02714177

Cc:

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Ratiraj Tibrewal  
Email: [rnfi.ipo@choiceindia.com](mailto:rnfi.ipo@choiceindia.com)  
Mobile: +91 22 6707 9999 / 7919

**Legal Advisors to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160



# ASHOK KUMAR SINHA

A-301, Pearls Gateway, Towers Sector-44, Noida, Gautam Budh Nagar-201303, Uttar Pradesh, India

## CONSENT LETTER

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipary House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Subject: Consent to act as a Director

Dear Sir,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

**Consent Letter from Directors:** I hereby give my consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus, to be filed by the Company with the NSE Emerge, the Red Herring Prospectus and the Prospectus which the Company intends to file with Registrar of Companies, Delhi ("RoC"), with respect to the captioned IPO. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority required by law. I confirm that the following is true and complete and forms adequate disclosure for incorporation in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus:

Name:	Ashok Kumar Sinha
Father's/Husband's name:	Bhupmeshwar Prasad
Designation:	Independent Director
Address:	A 301, Pearls Gateway Towers, Sector 44 Noida, Gautam Buddha Nagar 201303, Uttar Pradesh, India
DIN:	08812305
Income Tax PAN:	AAMPS7503G
Date of Birth:	January 31, 1956
Nationality:	Indian
Occupation:	Professional

I confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the legal advisor and the Book Running Lead Manager in relation to the IPO. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.



# ASHOK KUMAR SINHA

A-301, Pearls Gateway, Towers Sector-44, Noida, Gautam Budh Nagar-201303, Uttar Pradesh, India

Thereby indemnify and agree to keep indemnified, saved, defended and harmless the Book Running Lead Manager and Legal Advisor to the proposed IPO of the Company and all persons claiming under them ("**Indemnified Persons**"), from and against all losses and/or damages arising as a result of the aforementioned representations made by me in order to disclose details of Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus of the Company, the Abridged Prospectus, and any other addendum thereto (together referred as "**Offer Documents**"), for the issue or arising as a result of any notices, proceedings, litigations, claims, penalties, demands and costs that may be made and/or raised on the Indemnified Persons by any concerned authority(ies) and/or with regard to any matter arising in connection thereto or otherwise by reason of the matter contemplated herein and/or sustained by the Book Running Lead Manager and/or the Legal Advisor to the Issue as a result of any statements, representations, assurances, confirmations hereunder given being untrue.

Yours faithfully,



Ashok Kumar Sinha  
DIN: 08812305

Cc:

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai City,  
Mumbai, Maharashtra - 400099  
Contact Person: Ratnraj Tibrewal  
Email: [rati ipo@choiceindia.com](mailto:rati ipo@choiceindia.com)  
Mobile: +91 22 6707 9099 / 7919

**Legal Advisors to the Issue**

**Vidhiya Associates**  
501, 5th floor, Jeevan Sahakar Building,  
Honaji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhiyaassociates.com](mailto:rahul@vidhiyaassociates.com)  
Mobile: +91 84240 30160

**Deepankar Aggarwal**

1363, 2<sup>nd</sup> floor, Dr. Mukherjee Nagar, North West, Delhi Delhi 110009

Date: 30/05/2024

To,

**The Board of Directors,  
RNFI Services Limited**

UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Re:** Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

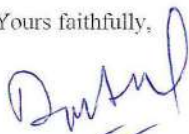
**Sub:** Consent Letter

I, Deepankar Aggarwal, an individual promoter of the Issuer, do hereby give my consent for my name being included as a promoter as well as the Executive Director of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Offer Documents"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Deepankar Aggarwal  
Promoter

Place: New Delhi



CONSENT LETTER FROM PROMOTER

Date: 30/05/2024

To,

The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

Sub: Consent Letter

I, Krishna Kumar Daga, an individual promoter of the Issuer, do hereby give my consent for my name being included as a promoter of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Offer Documents"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Krishna Kumar Daga  
Promoter

Place: New Delhi

# NITESH KUMAR SHARMA

J-154, First Floor, Rajouri Garden, Rajouri Market, West Delhi-110027, India

---

## CONSENT FROM PROMOTER

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")**

I, Nitesh Kumar Sharma, an Individual Promoter of the Issuer, holding 100 equity shares of the Issuer constituting 0.00 % of the pre-issue paid-up equity capital of the Issuer, do hereby give my consent for my name being included as a promoter of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Nitesh Kumar Sharma

Place: New Delhi

Cc:

### The Book Running Lead Manager ("BRLM")

**Choice Capital Advisors Private Limited**  
Choice House, Shree Shakambhari Corporate Park,  
Plot No: 156, 158, J B Nagar,  
Andheri East, Mumbai 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: [rnfi.ipo@choiceindia.com](mailto:rnfi.ipo@choiceindia.com)  
Mobile: +91 2267079999/7919

### **Legal Advisor to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 8424030160

**Rajan Kumar**

M 77, M Block, Prem Nagar, Uttam Nagar, Delhi - 110059

Date: 30/05/2024

To,

The Board of Directors,

**RNFI Services Limited**

UG-5, Relipay House,

Plot No. 42 DLF Industrial Area Kirti Nagar,

New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Re:** Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

**Sub:** Consent Letter

I, Rajan Kumar, an individual promoter of the Issuer, do hereby give my consent for my name being included as a promoter of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Offer Documents"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Rajan Kumar

Promoter

Place: New Delhi



# RANVEER KHYALIYA

Swami Ki Dhani, P O Gokulpura, Jaipur Road, Sikar, Rajasthan - 332001

## CONSENT FROM PROMOTER

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")**

I, Ranveer Khyaliya, an Individual Promoter of the Issuer, holding 100 equity shares of the Issuer constituting 0.00 % of the pre-issue paid-up equity capital of the Issuer, do hereby give my consent for my name being included as a promoter as well as the [chairman and whole-time director] of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,

  
Ranveer Khyaliya

Place: New Delhi

Cc:

### The Book Running Lead Manager ("BRLM")

**Choice Capital Advisors Private Limited**  
Choice House, Shree Shakambhari Corporate Park,  
Plot No: 156, 158, J B Nagar,  
Andheri East, Mumbai 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: rnfi.ipo@choiceindia.com  
Mobile: +91 2267079999/7919

### **Legal Advisor to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: rahul@vidhigyaassociates.com  
Mobile: +91 8424030160

# SIMRAN SINGH PRIVATE TRUST

Regd. Office: B 214, 2<sup>nd</sup> Floor, Derawal Nagar, New Delhi-110009  
Email id: simransinghprivatetrust@yahoo.com, Ph. No.: 8470000012

## CONSENT FROM PROMOTER

Date: March 26, 2024

To,  
The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")**

I, Ranveer Khyaliya, Trustee on behalf of Simran Singh Private Trust, Promoter of the Issuer holding 16,302,519 Equity Shares of the Issuer constituting 89.53 % of the pre-issue paid-up equity capital of the Issuer, do hereby give consent for Trust name being included as the Promoter of the Issuer in the Draft Red Herring Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the NSE Emerge (NSE), the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

For Simran Singh Private Trust  
Yours faithfully,

  
Trustee

Ranveer Khyaliya  
Trustee

Place: Delhi

Cc:

### The Book Running Lead Manager ("BRLM")

**Choice Capital Advisors Private Limited**  
Choice House, Shree Shakambhari Corporate Park,  
Plot No: 156, 158, J B Nagar,  
Andheri East, Mumbai 400099  
Contact Person: Nimisha Joshi/Shreya Poddar  
Email: rnfi.ipo@choiceindia.com  
Mobile: +91 2267079999/7919

### Legal Advisor to the Issue

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: rahul@vidhigyaassociates.com  
Mobile: +91 8424030160

**Charanjeet Singh**

WZ-102 Top Floor Block WZ Mukharji Park Tilak Nagar West Delhi Delhi 110018

Date: May 30, 2024

To,

**The Board of Directors,  
RNFI Services Limited**

UG-5, Relipay House,

Plot No. 42 DLF Industrial Area Kirti Nagar,

New Delhi West Delhi Delhi-110015 India

Dear Sirs,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

**Sub: Consent Letter**

I, Charanjeet Singh, an individual promoter of the Issuer, do hereby give my consent for my name being included as a promoter of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Offer Documents"), to be filed with the NSE Emerge (NSE) the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Charanjeet Singh  
**Promoter**

**Place:** New Delhi



# KUSH MISHRA

RZH-606, Gali No.-16, Raj Nagar Part-2, Palam Colony, New Delhi-110077, India

---

## CONSENT LETTER FROM THE COMPANY SECRETARY & COMPLIANCE OFFICER OF THE COMPANY

**Date:** March 26, 2024

**To,**  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")**

I, Kush Mishra, do hereby give my consent for my name being included as the company secretary and compliance officer of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("Offer Documents"), to be filed with the NSE Emerge (NSE), the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Kush Mishra  
**Company Secretary & Compliance Officer**  
**RNFI Services Limited**

**Place:** New Delhi

# NIMESH KHANDELWAL

Flat No 907, Klassic KI-2, Jaypee Wish Town, Sector 134, Noida, Gautam Budh Nagar, Uttar Pradesh-201304

---

## CONSENT LETTER FROM THE CHIEF FINANCIAL OFFICER OF THE COMPANY

**Date:** March 26, 2024

**To,**  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi West Delhi Delhi-110015 India

Dear Sirs,

**Re:** Proposed Initial Public Offering of equity shares of Rs. 10 each ("Equity Shares") by RNFI Services Limited, ("Company") (the "Issue" or "IPO")

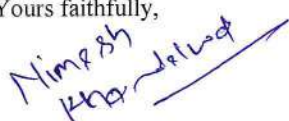
**Sub:** Consent

I, Nimesh Khandelwal, do hereby give my consent to my name being included as the Chief Financial Officer of the Issuer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue ("**Offer Documents**"), to be filed with the NSE Emerge (**NSE**), the Registrar of Companies, Delhi (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to, the Stock Exchange, the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking You,

Yours faithfully,



Nimesh Khandelwal  
**Chief Financial Officer**  
**RNFI Services Limited**

**Place:** New Delhi

**Date: 27.03.2024**

**To**

**The Board of Directors,  
RNFI Services Limited**

UG-5, Relipay House, Plot No. 42 DLF Industrial Area Kirti Nagar,  
West Delhi, New Delhi, Delhi, India, 110015

Dear Sirs,

**Re: Proposed Initial Public Offering of equity shares of face value of Rs. 10/- each ("Equity Shares") of  
RNFI Services Limited, ("the Company") (the "Issue" or "IPO")**

**Sub: Consent to act as Book Running Lead Manager**

We, Choice Capital Advisors Private Limited, do hereby consent to act as book running lead manager to the Issue and to our name and the details mentioned herein, being inserted as a book running lead manager to the Issue in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the Emerge platform of National Stock Exchange of India where the Equity Shares are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the Stock Exchange, as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to issue in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents.

**Choice**

The Joy Of Earning

**Logo:**

**Name:** Choice Capital Advisors Private Limited

**Address:** Sunil Patodia Tower, Plot No. 156-158,  
J.B. Nagar, Andheri (East), Mumbai, 400 099,  
Maharashtra, India

**Telephone Number:** +91 22 6707 9999 / 7919

**E-mail:** rnfi.ipo@choiceindia.com

**Website:** www.choiceindia.com/merchant-investment-banking

**Investor Grievance e-mail:** regulator\_advisors@choiceindia.com

**Contact Person:** Nimisha Joshi/ Shreya Poddar

**SEBI Registration Number:** INM000011872

**CIN:** U65990MH2010PTC198262

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Further we confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

Choice Capital Advisors Private Limited  
Sunil Patodia Tower, J.B Nagar, Andheri East, Mumbai – 99  
T +91 22 67079999 E regulator\_advisors@choiceindia.com  
CIN No. U65990MH2010PTC198262  
SEBI Regn No. INM000011872  
[www.choiceindia.com](http://www.choiceindia.com)

**Letterheads, Keeping words official.**





We confirm that we will immediately communicate any changes in writing in the above information to the Company and the legal counsel until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the Company and legal counsel appointed in relation to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Choice Capital Advisors Private Limited**

*Nimisha Joshi*

**Authorized signatory**  
**Name: Nimisha Joshi**  
**Designation: Vice President**



**CC:**

**Legal Advisors to the Issue**

**Vidhigya Associates**  
501, 5th floor, Jeevan Sahakar Building  
Homji Street, Fort, Mumbai 400 001,  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 84240 30160

1. Certificate (Annexure A)

<b>मर्चेन्ट बैंककार</b>	FORM B	<b>MERCHANT BANKER</b>
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b>		
<b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
DD 28 15	(मर्चेन्ट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992	
(विनियम 8) (regulation 8)		Regulation 8A
<b>रजिस्ट्रीकरण प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b>		
<b>PERMANENT REGISTRATION</b>		
<p>I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पत्र 1 / <del>11-11-11</del> में मर्चेन्ट बैंककार के रूप में</p> <p>I. in exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to</p>		
<p><b>CHOICE CAPITAL ADVISORS PRIVATE LIMITED</b>  <b>SHREE SHAKAMBHARI CORPORATE PARK</b>  <b>PLOT NO. 156-158</b>  <b>CHAKRAVATI ASHOK SOCIETY</b>  <b>J B NAGAR, ANDHERI (E)</b>  <b>MUMBAI 400 002</b></p>		
COLOUR COPY		
<p>को नियमों में प्रदत्त शक्तियों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / <del>II</del> / <del>III</del> / <del>IV</del> subject to conditions in the rules and in accordance with the regulations to carry out following activities :-</p> <p>*1. किसी निगमन का प्रबंध निम्नके अन्तर्गत प्रामेयकृत सेवाएं करना, निगमन में संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का परिचालन है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.</p> <p>*2. निवेशाध्ययन सलाहकार। Investment Adviser</p> <p>*3. निगमनों का निम्नांकित। Underwriting of Issues.</p> <p>*4. पोर्टफोलियो प्रबंध सेवाएं। Portfolio Management Services.</p> <p>*5. किसी निगमन के प्रबंधक, परामर्शी या सलाहकार निम्नके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.</p> <p>*6. परामर्शी या सलाहकार। Consultant or Adviser.</p> <p>(*) को लागू न हो उसे काट दें। (*Delete whichever are not applicable)</p>		
II. मर्चेन्ट बैंककार के लिए रजिस्ट्रीकरण कोड		INM000011872
II. Registration Code for the merchant banker is MB /		
<p>III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent</p> <p>III. This Certificate shall be valid from Unless suspended or cancelled by the Board</p>		
<p>तक विद्यमान होगा और उसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।</p> <p>and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.</p>		
<p>आदेश द्वारा By order</p> <p><i>M.Sonparote</i></p> <p><b>MEDHA SONPAROTE</b></p>		<p>भारतीय प्रतिभूति और विनियम बोर्ड</p>
<p>MUMBAI</p> <p>स्थान Place</p>		

Choice Capital Advisors Private Limited  
 Sunil Patodia Tower, J.B Nagar, Andheri East, Mumbai - 99  
 T +91 22 67079999 E regulator\_advisors@choiceindia.com  
 CIN No. U65990MH2010PTC198262  
 SEBI Regn No. INM000011872  
[www.choiceindia.com](http://www.choiceindia.com)

Letterheads, Keeping words official.





मर्चेट बैंककार

फॉर्म B  
FORM B

MERCHANT BANKER

# भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002815

(मर्चेट बैंककार) विनियम, 1992  
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)  
(regulation 8)

Regulation 8A

## रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

CHOICE CAPITAL ADVISORS PRIVATE LIMITED  
SHREE SHAKAMBHARI CORPORATE PARK  
PLOT NO. 156-158  
CHAKRAVATI ASHOK SOCIETY  
J B NAGAR, ANDHERI (E)  
MUMBAI 400 002

COLOUR COPY

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- \*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
  - \*2. निविधान सलाहकार। Investment Adviser
  - \*3. निर्गमनों का निम्नांकन। Underwriting of issues.
  - \*4. संपत्ति प्रबंध सेवाएं। Portfolio Management Services.
  - \*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
  - \*6. परामर्शी या सलाहकार। Consultant or Adviser.
- (~~कृपया लागू न हो उसे काट दें~~) (\*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

INM000011872

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent  
III. This Certificate shall be valid from Unless suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।  
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा  
By order

MEDHA SONPAROTE

MEDHA SONPAROTE

भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और हस्ताक्षर और से

For and on behalf of

Securities and Exchange Board of India



स्थान Place MUMBAI

तारीख Date OCTOBER 20, 2016



Date: 13/03/2024

To,  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area,  
Kirti Nagar New Delhi West Delhi  
Delhi 110015 India

Dear Sir(s),

**Sub: NO-OBJECTION CERTIFICATE**

We refer to the credit facilities currently availed by the RNFI Services Limited ("**Company**") from us ("**Facilities**") and the loan agreement, security documents and undertakings, as applicable, entered into between us and the Company for the Facilities ("**Financing Agreement(s)**"). details of which are identified in *Annexure A* enclosed herewith.

We also refer to your request letter dated 11/03/2024 in relation to the above-captioned subject matter ("**Application**") and the proposed plan for raising capital through Issue of equity shares in accordance with the applicable laws and regulations, including the rules and regulations of the Securities and Exchange Board of India ("**SEBI Regulations**"), the Companies Act, 2013 and rules made thereunder, as amended ("**Issue**").

We are aware that the initial public offering of equity shares of the Company requires the Company to undertake several steps including but not limited to changes in the capital structure, changes in the shareholding of the promoter and members of the promoter group of the Company, amendments to the constitutional documents, lock-in of shares as per regulatory requirements etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent under the Financing Agreements.

In view of the relationship between the Company and ourselves, we give our no objection/consent with regard to their proposed initial public offering of equity shares, the listing of the Company's shares being offered through the proposed initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph including the utilization of proceeds from the Issue towards its Objects, thereafter, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements.

Needless to say, the Company will stand by all current commitments that the Company has to us.

Further, with reference to the Facilities, we confirm that:

1. the Company has complied with and is not, nor has in the past been, in breach of any of the terms, conditions, representations, warranties and covenants in relation to the Facility;
2. all accounts maintained by the Company pursuant to the Facility are regular and satisfactorily performing,
3. the Company has not defaulted in repayment of any loan in past and/or present taken from us or payment of interest thereon and that there has been no re-scheduling of such loans or any event of default or acceleration under any Financing Agreements and we have not invoked any of our rights in relation to the security provided in relation to the Facilities.

[www.rblbank.com](http://www.rblbank.com)

**RBL Bank Limited**

Branch : Ground Floor, F-43, Kirti Nagar, New Delhi - 110015.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: [customercare@rblbank.com](mailto:customercare@rblbank.com)

4. there is no litigation, dispute, notice, show-cause initiated by us against the Company or against any of the directors or promoter of the Company.
5. The Company has complied with and is not, nor has in the past been, in breach of any terms, conditions, representations, warranties, and covenants in relation to the -compliance by the Company under the documentation in relation to the loans or credit facilities availed by loan (including those relating to maintenance of certain financial ratios) and we may have in case of any past non the Company from us;
6. There has been no moratorium pursuant to COVID-19 schemes of RBI or otherwise;
7. We have not declared the Company, its promoters or directors as wilful defaulters or fraudulent borrowers and there has been no CIBIL suit filed against the Company, its promoters or directors.

We hereby also consent to be named as a Banker & lender to the Company in the issue documents and other documents in connection with the initial public offering. We hereby authorise you to deliver this letter of consent to concerned stock exchange(s) and any other regulatory authority, as may be required. The following details with respect to us may be disclosed in the issue document:

**Name:** RBL Bank Ltd  
**Address:** Ground Floor, F-43, Kirti Nagar, New Delhi - 110015  
**Telephone:** 011- 49126754  
**Website:** www.rblbank.com  
**E-mail:** kritika.wason@rblbank.com  
**Contact Person:** Kritika Wason

We represent that our execution, delivery and performance of this consent or no objection have been duly authorised by all necessary actions (corporate or otherwise). The contents of this certificate may be disclosed in any document relating to the initial public offering, as may be required or appropriate in accordance with applicable laws. We agree to keep the information regarding the initial public offering, the contents of your request letter and this consent strictly confidential.

We also authorize you to deliver a copy of this letter of consent to the Stock Exchanges Registrar of Companies, Delhi, ("ROC") or any other legal/governmental/regulatory authority as may be required under any applicable laws or if requested for by any such legal/governmental/regulatory authority or by court order.

We confirm that this letter can be relied on by the Book Running Lead Manager/(s) and the Legal Advisor appointed in relation to the Issue.

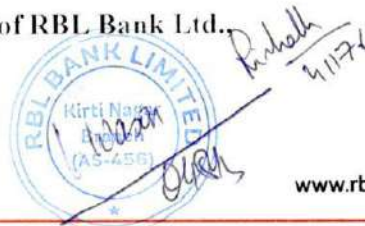
This consent may be deemed to be in full force until the date of the listing of the Equity Shares of the Company on any of the stock exchanges, pursuant to the proposed initial public offering, unless cancelled by us in writing prior to such date.

We confirm that we will promptly inform the Company of any change to the above information until the Equity Shares commence trading on stock exchange, pursuant to the Issue. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares are listed and commence trading on stock exchange, pursuant to the Issue.

Capitalized terms, which are not defined herein, have the same meaning as in the Application.

For and on behalf of RBL Bank Ltd.

**Kritika Wason**  
Branch Manager



www.rblbank.com

**RBL Bank Limited**

Branch : Ground Floor, F-43, Kirti Nagar, New Delhi - 110015.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com



Date : 13/03/2024

Annexure A

Sr. No.	Date of sanction letter, loan agreement(s)	Name of Facility	Whether Secured / Unsecured	Total Sanctioned Limit	Term of the Loan	Outstanding as on date
1.	02-08-2021	LAP Term Loan	Secured	18500000	48 Months	76,98,344
2.	13-07-2023	LAP Term Loan	Secured	5000000	60 Months	44,51,668
3.	20-10-2022	Secured Business Loan	Secured	4719403	35 Months	25,80,267
4.	27-09-2023	Secured Term Loan	Secured	15000000	120 Months	1,46,14,432
Total				4,32,19,403		2,93,44,711

For and on behalf of RBL Bank Ltd.,

Kritika Wason  
Branch Manager



www.rblbank.com

**RBL Bank Limited**

Branch : Ground Floor, F-43, Kirti Nagar, New Delhi - 110015.

Registered Office : 1st Lane, Shahupuri, Kolhapur - 416001, India | Tel.: +91 2316650200

CIN : L65191PN1943PLC007308 . E-mail: customercare@rblbank.com



**Date:** July 10, 2024

**To:**


**The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House, Plot No. 42  
DLF Industrial Area Kirti Nagar,  
West Delhi, New Delhi,  
Delhi, India, 110015**

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RNFI Services Limited (the "Company") (the "Issue" or "IPO")**

**Sub: Consent Letter from the Market Maker to the Issue**

We consent to our name and the following details, as required, being inserted as Market Maker to the Issue in the Red Herring Prospectus intended to be filed by the Company with NSE Emerge and the Prospectus intended to be filed by the Company with NSE Emerge and the Registrar of Companies, Delhi ("RoC"), with respect to the said IPO:

<b>Name:</b>	Choice Equity Broking Private Limited
<b>Address:</b>	Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India
<b>Contact Person:</b>	Mr. Pawan Khemka
<b>Telephone Number:</b>	022-67079999
<b>E-mail Id:</b>	<a href="mailto:ipo@choiceindia.com">ipo@choiceindia.com</a>
<b>Website:</b>	<a href="http://choiceindia.com/">http://choiceindia.com/</a>
<b>SEBI Registration Number:</b>	INB231377335
<b>Logo:</b>	

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Choice Equity Broking Pvt. Ltd.  
Sunil Patodia Tower, J B Nagar, Andheri East, Mumbai - 99  
T +91 22 67079999 F +91 22 67079898 E [customercare@choiceindia.com](mailto:customercare@choiceindia.com)  
CIN No. U65999MH2010PTC198714  
[www.choicebroking.in](http://www.choicebroking.in)

Letterheads. Keeping words official.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,  
For and on behalf of  
Choice Equity Broking Private Limited

  
Authorised Signatory  
Name: Mr. Pawan Khemka  
Designation: Vice-President



Encl: Copy of the SEBI Registration Certificate

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited,**  
Sunil Patodia Tower, Plot No.156-158  
J.B. Nagar, Andheri (East),  
Mumbai - 400 099, Maharashtra, India  
Tel: +91 22 6707 9999 / 7919  
E-mail: [rnfi.ipo@choiceindia.com](mailto:rnfi.ipo@choiceindia.com)  
Website: [www.choiceindia.com/merchant-investment-banking](http://www.choiceindia.com/merchant-investment-banking)

**Legal Advisors to the Issue**

**Vidhigya Associates**  
Address: 501, 5th Floor, Jeevan Sahakar Building  
Sir P M Road, Hornji Street Fort  
Mumbai - 400 001, Maharashtra, India  
Correspondence Address: 105, First Floor  
A wing, Kanara Business Centre  
Ghatkopar East, Mumbai - 400075  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 8424030160



**Date:** July 10, 2024

**To:**

**The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House, Plot No. 42  
DLF Industrial Area Kirti Nagar,  
West Delhi, New Delhi,  
Delhi, India, 110015**

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RNFI Services Limited (the "Company") (the "Issue" or "IPO")**

**Sub: Consent Letter from the Syndicate Members to the Issue**

We consent to our name and the following details, as required, being inserted as Syndicate Members to the Issue in the Red Herring Prospectus intended to be filed by the Company with NSE Emerge and the Prospectus intended to be filed by the Company with NSE Emerge and the Registrar of Companies, Delhi ("RoC"), with respect to the said IPO:

<b>Name:</b>	Choice Equity Broking Private Limited
<b>Address:</b>	Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India
<b>Contact Person:</b>	Mr. Pawan Khemka
<b>Telephone Number:</b>	022-67079999
<b>E-mail Id:</b>	<a href="mailto:ipo@choiceindia.com">ipo@choiceindia.com</a>
<b>Website:</b>	<a href="http://choiceindia.com/">http://choiceindia.com/</a>
<b>SEBI Registration Number:</b>	INZ000160131
<b>Logo:</b>	

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the


Choice Equity Broking Pvt. Ltd.  
Sunil Patodia Tower, J B Nagar, Andheri East, Mumbai - 99  
T +91 22 67079999 F +91 22 67079898 E [customercare@choiceindia.com](mailto:customercare@choiceindia.com)  
CIN No. U65999MH2010PTC198714  
[www.choicebroking.in](http://www.choicebroking.in)

Letterheads. Keeping words official.

IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,  
For and on behalf of  
Choice Equity Broking Private Limited

  
Authorised Signatory  
Name: Mr. Pawan Khemka  
Designation: Vice-President



Encl: Copy of the SEBI Registration Certificate

**The Book Running Lead Manager ("BRLM")**

**Choice Capital Advisors Private Limited,**  
Sunil Patodia Tower, Plot No.156-158  
J.B. Nagar, Andheri (East),  
Mumbai - 400 099, Maharashtra, India  
**Tel:** +91 22 6707 9999 / 7919  
**E-mail:** [rnfi ipo@choiceindia.com](mailto:rnfi ipo@choiceindia.com)  
**Website:** [www.choiceindia.com/merchant-investment-banking](http://www.choiceindia.com/merchant-investment-banking)

**Legal Advisors to the Issue**

**Vidhigya Associates**  
**Address:** 501, 5th Floor, Jeevan Sahakar Building  
Sir P M Road, Homji Street Fort  
Mumbai - 400 001, Maharashtra, India  
**Correspondence Address:** 105, First Floor  
A wing, Kanara Business Centre  
Ghatkopar East, Mumbai - 400075  
**Contact Person:** Rahul Pandey  
**Email:** [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
**Mobile:** +91 8424030160



**Date:** July 10, 2024

**To:**


**The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House, Plot No. 42  
DLF Industrial Area Kirti Nagar,  
West Delhi, New Delhi,  
Delhi, India, 110015**

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of RNFI Services Limited (the "Company") (the "Issue" or "IPO")**

**Sub: Consent Letter from the Underwriter to the Issue**

We consent to our name and the following details, as required, being inserted as Underwriter to the Issue in the Red Herring Prospectus intended to be filed by the Company with NSE Emerge and the Prospectus intended to be filed by the Company with NSE Emerge and the Registrar of Companies, Delhi ("RoC"), with respect to the said IPO:

<b>Name:</b>	Choice Capital Advisors Private Limited
<b>Address:</b>	Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai - 400 099, Maharashtra, India
<b>Contact Person:</b>	Nimisha Joshi / Shreya Poddar
<b>Telephone Number:</b>	022-67079999/ 7919
<b>E-mail Id:</b>	rnfi.ipo@choiceindia.com
<b>Website:</b>	<a href="https://www.choiceindia.com/merchant-investment-banking">https://www.choiceindia.com/merchant-investment-banking</a>
<b>Investor grievance e-mail:</b>	regulator_advisors@choiceindia.com
<b>SEBI Registration Number:</b>	INM000011872
<b>Logo:</b>	

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, NSE Emerge or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the

Choice Capital Advisors Private Limited  
Sunil Patodia Tower, J.B Nagar, Andheri East, Mumbai - 99  
T +91 22 67079999 E [regulator\\_advisors@choiceindia.com](mailto:regulator_advisors@choiceindia.com)  
CIN No. U65990MH2010PTC198262  
SEBI Regn No. INM000011872  
[www.choiceindia.com](http://www.choiceindia.com)

Letterheads, Keeping words official.



IPO, start trading on NSE Emerge. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related issue documents.

Yours faithfully,  
For and on behalf of  
Choice Capital Advisors Private Limited

*Nimisha Joshi*  
Authorised Signatory  
Name: Nimisha Joshi  
Designation: Vice-President



Encl: Copy of the SEBI Registration Certificate

#### **Legal Advisors to the Issue**

**Vidhigya Associates**  
Address: 501, 5th Floor, Jeevan Sahakar Building  
Sir P M Road, Homji Street Fort  
Mumbai – 400 001, Maharashtra, India  
Correspondence Address: 105, First Floor  
A wing, Kanara Business Centre  
Ghatkopar East, Mumbai - 400075  
Contact Person: Rahul Pandey  
Email: [rahul@vidhigyaassociates.com](mailto:rahul@vidhigyaassociates.com)  
Mobile: +91 8424030160





**Consent from Legal Advisor**

**Date:** March 27, 2024

To,  
**The Board of Directors,**  
**RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area Kirti Nagar,  
New Delhi, India, 110015

Dear Sirs,

**Sub: Proposed initial public offering (the “Issue”) of equity shares of ₹ 10 (the “Equity Shares”) by RNFI Services Limited (the “Company”)**

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Advisor to the Company and to inclusion of our name and contact details, in the Draft Red Herring Prospectus to be filed by the Company with the Stock Exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of section 26 section 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

<b>Logo:</b>	
<b>Name:</b>	Vidhigya Associates, Advocates.
<b>Address:</b>	501, 5th Floor, Jeevan Sahakar Building Sir P M Road, Homji Street Fort Mumbai – 400 001, Maharashtra, India
<b>Correspondence Address</b>	105, First Floor A wing, Kanara Business Centre Ghatkopar East, Mumbai-- 400075
<b>Tel:</b>	+91 8424030160
<b>Email:</b>	rahul@vidhigyaassociates.com
<b>Contact Person:</b>	Rahul Pandey

We further confirm that the information in relation to me is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

I hereby authorise you to deliver this letter of consent to the Stock exchange, RoC pursuant to Sections 26 and 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended,

Mumbai Offices: 501, 5<sup>th</sup> floor, Jeevan Sahakar Building, Homji Street, Fort, Mumbai – 400 001;  
105, 1st floor, Kanara Business Centre, Ghatkopar, Mumbai 400086



the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Issue and in accordance with applicable law.


I undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from me, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.


This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. I hereby consent for submission of this letter to the Stock exchange, RoC and any other authority as may be required by law. I further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Managers in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates Advocates

  
Rahul Pandey



cc:

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower, Plot No.156-158  
J.B. Nagar Andheri (East),  
Mumbai – 400 099, Maharashtra, India

**CONSENT LETTER BY REGISTRAR TO THE ISSUE**

**Date: 18.03.2024**

**To,**  
**The Board of Directors**  
**RNFI Services Limited**  
UG-5, Relipay House, Plot No. 42  
DLF Industrial Area Kirti Nagar,  
West Delhi, New Delhi,  
Delhi, India, 110015

Dear Sirs / Madam,

**Subject: Proposed Initial Public Offer (“IPO”) of RNFI Services Limited (“Company”)**

---

We, the undersigned, hereby consent to act as Registrar to Issue in the IPO and to our name being inserted as Registrar to Issue in the IPO in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus (the DRHP, RHP and Prospectus are collectively referred to as “**Issue Documents**”), which the Company intends to file with the National Stock Exchange of India Limited (“Stock Exchange”), Registrar of Companies (“**RoC**”) and / or other regulatory authorities, as may be required, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to the RoC, pursuant to provisions of Section 26 of the Companies Act, 2013, Exchange, and / or to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information/details in the Issue Documents and other documents which the Company intends to file with National Stock Exchange of India Limited and / or other regulatory authorities, as may be required, pursuant to the SEBI ICDR Regulations and other applicable laws, as amended from time to time, in respect of the proposed IPO.

# SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

SEBI Registered Category-1, Registrars & Share Transfer Agent  
 Regd. & Corp. Office: D – 153A, Okhla Industrial Area  
 Phase – I, New Delhi – 110020  
 Phone no. 011 – 40450193-197,26812682-83, Web: [www.skylinerta.com](http://www.skylinerta.com)

Name	<b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>
Address	D-153/A, 1 <sup>st</sup> Floor, Okhla Industrial Area Phase –I, New Delhi – 110020, India
Telephone	011-40450193-97
Fax	011:26812682
Email Id	<a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a>
Investor Grievance Email	<a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a>
Website	<a href="http://www.skylinerta.com">www.skylinerta.com</a>
Contact Person	Mr. Anuj Rana
SEBI Regn No.	INR000003241

The contents of this letter can be relied upon by the Book Running Lead Manager (“**BRLM**”) and the Legal Counsel appointed by the Company in relation to the IPO and can be disclosed, if requested or if so required to be disclosed by (i) law, regulation or direction, order or request of any governmental, regulatory, statutory and self-regulatory body or legal process and (ii) to the affiliates of the BRLM. Further, we undertake to immediately intimate the BRLM and the Legal Counsel in case of any changes to the above. In the absence of any such communication, you may assume that there is no change in respect of the matters covered in this certificate.

**Yours faithfully,**

**For Skyline Financial Services Pvt. Ltd.**



**Name: Virender Kumar Rana**  
**Designation: Director**  
**Place : New Delhi**

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

SEBI Registered Category-1, Registrars & Share Transfer Agent  
Regd. & Corp. Office: D – 153A, Okhla Industrial Area  
Phase – I, New Delhi – 110020  
Phone no. 011 – 40450193-197,26812682-83, Web: [www.skylinerta.com](http://www.skylinerta.com)

**CC:**

**Choice Capital Advisors Private Limited (Book Running Lead Manager)**

Sunil Patodia Tower, Plot no. 156-158,  
J.B Nagar, Andheri (East)  
Mumbai- 400099

**Vidhigya Associates, Advocates**

Address: 501, 5th Floor, Jeevan Sahakar Building  
Sir P M Road, Homji Street Fort  
Mumbai – 400 001, Maharashtra, India  
Corrospodence Address: 105, First Floor,  
A wing, Kanara Business Centre,  
Ghatkopar East, Mumbai - 400075  
Telephone: +91 84240 30160





Date: July 06, 2024

To,  
The Board of Directors  
RNFI SERVICES LIMITED  
UG-5, Plot No 42, Relipay House,  
DLF Industrial Area, Kirti Nagar,  
New Delhi, Delhi, 110015.

Dear Sir(s),

**Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (the "Equity Shares") of RNFI SERVICES LIMITED (the "Company" and such offering, the "Issue").**

We, ICICI Bank Limited, do hereby consent to act as the Banker to the Issue, Sponsor Bank, Public Issue Bank, Refund Bank to our name details mentioned herein being inserted as the Banker to the Issue, Sponsor Bank, Public Issue Bank, Refund Bank, in the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Rajasthan ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020
Telephone number:	022- 68052182
E-mail:	ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

**ICICI Bank Limited**  
CMD Branch, 163,  
Ground Floor, Near ATM,  
HT Parekh Marg, Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chokli Circle,  
Old Padra Road, Vadodra 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.



This letter can be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information.

We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential legal, arbitral or regulatory proceeding or investigation.

Yours faithfully,  
For ICICI Bank Limited

*Rajiv J. Mehta*



Authorized Signatory

Name:

Designation:

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

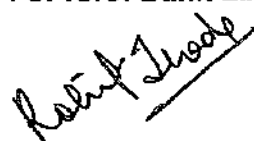
Tel.: +91-22-66818921  
Fax: +91-22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Annexure A****Date: July 06, 2024****Sub: Proposed rights issue of equity shares of Rs. 10 each (the "Equity Shares") of RNFI SERVICES LIMITED (the "Company" and such offering, the "Issue").**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to the Issue, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

**For ICICI Bank Limited****Authorized Signatory**

**ICICI Bank Limited**  
5th Floor, 163,  
HT Parekh Marg,  
Nr. All Capital Market Division,  
Backbay Reclamation,  
Churchgate,  
Mumbai - 400 020,  
Maharashtra, India.

Tel : +91-22-66818921  
Fax : +91-22-66818921  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

निर्गमन बैंककार

फॉर्म 8  
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पॉटन 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,  
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED  
LANDMARK  
RACE COURSE  
VADODARA - 390 007

का नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।  
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड  
2) Registration Code for the Banker to an issue is

है।

INB1000000004

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

वैध विधिमान्य है।

- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से  
भारतीय प्रतिभूति और विनियम बोर्ड  
के लिए और उसकी ओर से  
By order  
For and on behalf of  
Securities and Exchange Board of India

स्थान Place

MUMBAI

तारीख Date

JUNE 03, 2013

RUCHI CHOJA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory





VIKASH A. JAIN & CO.  
Chartered Accountants

**OFFICE ADDRESS:**

242, 243, 2<sup>nd</sup> Floor, Rajhans  
Olympia, Opp. Mangaldeep  
Apartment, Bhatar, Surat – 395002,  
Mobile: +91 8140027799  
Email Id: jainakashca@gmail.com

**CONSENT LETTER AND CERTIFICATE CONFIRMING HOLDING A VALID PEER REVIEW  
CERTIFICATE**

To,

**The Board of Directors,  
RNFI Services Limited**  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area,  
Kirti Nagar New Delhi West Delhi  
DL 110015 IN

**Choice Capital Advisors Private Limited**  
Sunil Patodia Tower,  
Plot No. 156-158, JB Nagar,  
Andheri (East), Mumbai 400 099,  
Maharashtra, India.

(Choice Capital Advisors Private Limited and any other BRLM which may be appointed are collectively referred to as the Book Running Lead Managers or BRLMs in relation to the Issue)

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) by the Company and such issuing, (the “Issue”).**

Dear Sir/ Madam,

This is to confirm that we, Vikash A. Jain & Co., Chartered Accountants, have subjected ourselves to the peer review process conducted by the Institute of Chartered Accountants of India (the “ICAI”) and hold a valid Peer Review certificate issued by the Peer Review Board of the ICAI.

Attached herewith as **Annexure I** is a copy of our Peer Review Certificate. We are eligible to certify the financial information as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The next due date of review is July 01, 2027.

We, consent to inclusion of this information in the draft red herring prospectus (the “DRHP”), red herring prospectus (the “RHP”) and the prospectus (the “Prospectus” together with RHP and DRHP referred to as “Offer Documents”) proposed to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) and the Registrar of Companies, Delhi (the “RoC”) and submission of this certificate to the SEBI, the Stock Exchanges or the RoC in connection with the Offer, as the case may be.

The following information in relation to us may be disclosed-

Name: Vikash A. Jain & Co  
Address: 242-243, 2<sup>nd</sup> Floor, Rajhans Olympia, Opp Mangaldeep Apartment, Bhatar, Surat- 395002  
Telephone: +91 70169 97347  
Email: ashishmaheshwari@gmail.com  
FRN: 0325949E  
Peer Review Certificate Number: 017425

We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (the “Guidance Note”) in accordance with the generally accepted auditing standards in India and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the examination to obtain reasonable assurance about the ‘Reporting Criteria’. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of





**VIKASH A. JAIN & CO.**  
Chartered Accountants

**OFFICE ADDRESS:**

242, 243, 2<sup>nd</sup> Floor, Rajhans  
Olympia, Opp. Mangaldeep  
Apartment, Bhatar, Surat – 395002,  
Mobile: +91 8140027799  
Email Id:jainakashca@gmail.com

Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial information, and Other Assurance and Related Services Engagements.

This certificate has been provided at the request of the company for use in connection with the Offer and accordingly may be relied upon by the Company, the Book Running Lead Managers, and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents or any other documents in connection with the Offer. We also consent to the submission of this certificate as may be necessary, SEBI, Stock Exchanges, Registrar of Companies and to any regulatory authority and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law. We do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,  
**For and on behalf of**

**Vikash A. Jain & Co.,**  
Chartered Accountants  
FRN: 0325949E

ASHISH  
MAHESHWARI

Digitally signed  
by ASHISH  
MAHESHWARI

**Ashish Maheswari**  
Membership No.: 178092  
UDIN: 24178092BKABOD9756  
Date: July 12, 2024

CC:

**Legal Counsel to Issue**

**Vidhigya Associates, Advocates**  
501, 5<sup>th</sup> Floor, Jeevan Sahakar Building  
Sir P M Road, Homji Street  
Fort, Mumbai -400 001



# DHARIWAL & THAKKAR

## CHARTERED ACCOUNTANTS

### CONSENT LETTER AND CERTIFICATE CONFIRMING HOLDING A VALID PEER REVIEW CERTIFICATE

To,

The Board of Directors,  
RNFI Services Limited  
UG-5, Relipay House,  
Plot No. 42 DLF Industrial Area,  
Kirti Nagar New Delhi West Delhi  
DL 110015 IN

Choice Capital Advisors Private Limited  
Sunil Patodia Tower,  
Plot No. 156-158, JB Nagar,  
Andheri (East), Mumbai 400 099,  
Maharashtra, India.

(Choice Capital Advisors Private Limited and any other BRLM which may be appointed are collectively referred to as the Book Running Lead Managers or BRLMs in relation to the Issue)

Dear Sirs,

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") by the Company and such issuing, (the "Issue").**

Dear Sir/ Madam,

This is to confirm that we, Dhariwal and Thakkar, Chartered Accountants, have subjected ourselves to the peer review process conducted by the Institute of Chartered Accountants of India (the "ICAI") and hold a Peer Review certificate issued by the Peer Review Board of the ICAI.

Attached herewith as **Annexure I** is a copy of mail by ICAI for our Peer Review Completion dated March 12, 2024. We are eligible to certify the financial information as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The next due date of review is February 28, 2027.

We, consent to inclusion of this information in the draft red herring prospectus (the "DRHP"), red herring prospectus (the "RHP") and the prospectus (the "Prospectus" together with RHP and DRHP referred to as "Offer Documents") proposed to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Delhi (the "RoC") and submission of this certificate to the SEBI, the Stock Exchanges or the RoC in connection with the Offer, as the case may be.

The following information in relation to us may be disclosed-

Name: DHARIWAL AND THAKKAR  
Address: 208, KRUSHI BAZAR, APMC, SAHARA DARWAZA, RING ROAD, SURAT - 395002  
Telephone: 90339-38767 / 99099-13599  
Email: [info@dhariwalthakkar.com](mailto:info@dhariwalthakkar.com)  
FRN: 0141404W  
Peer Review Certificate Number: 016354



[info@dhariwalthakkar.com](mailto:info@dhariwalthakkar.com)

[www.dhariwalthakkar.com](http://www.dhariwalthakkar.com)


We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) (the "Guidance Note") in accordance with the generally accepted auditing standards in India and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the examination to obtain reasonable assurance about the 'Reporting Criteria'. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial information, and Other Assurance and Related Services Engagements.

This certificate has been provided at the request of the company for use in connection with the Offer and accordingly may be relied upon by the Company, the Book Running Lead Managers, and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents or any other documents in connection with the Offer. We also consent to the submission of this certificate as may be necessary, SEBI, Stock Exchanges, Registrar of Companies and to any regulatory authority and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law. We do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,  
**For and on behalf of**

Dhariwal and Thakkar,  
Chartered Accountants  
**FRN: 0141404W**



Mahaveer Dhariwal  
**Membership No.: 413533**  
UDIN: 24413533BKIAKJ2106  
Date: 21/03/2024



CC:

**Legal Counsel to Issue**

**Vidhigya Associates, Advocates**  
501, 5<sup>th</sup> Floor, Jeevan Sahakar Building  
Sir P M Road, Homji Street  
Fort, Mumbai -400 001